

COMPANY ANNOUNCEMENT

Reference: AGR 10/2024
Date: 23 September 2024
Capital Markets Rule: 5.16

The following is a Company Announcement issued by Agora Estates p.l.c. (the "Company") pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the Laws of Malta), as amended from time to time.

Publication of Final Terms relative to the Series 1/2024, Tranche 2 Notes

Quote

Reference is made to company announcement 01/2024 dated 12 February 2024 in which the Company announced that a base prospectus dated 09 February 2024 ("**Base Prospectus**"), relating to the issue of up to €21,000,000 secured bonds ("**Bonds**") pursuant to a bond issuance programme (the "**Programme**"), has been approved by the Malta Financial Services Authority.

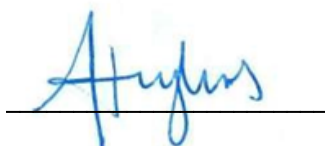
In February 2024, the Company issued €12,000,000 5.8% secured bonds 2036 as part of Series 1/2024, Tranche 1 of the Programme, pursuant to the final terms relative to the first tranche of Bonds dated 12 February 2024.

The Company hereby announces that it has published final terms dated 25 September 2024 relating to the issue by the Company of up to €9,000,000 5.5% secured bonds 2036 (the "**Final Terms**"). The new Bonds to be offered by the Company are to be designated as Series 1/2024, Tranche 2 Bonds.

The Final Terms must be read in conjunction with the Base Prospectus and the Final Terms may be accessed and downloaded from the Company's website at <https://agora-estates.com/investor-relations/>

Unquote

By order of the Board of Directors of the Company



Audrey Anne Hughes
Company Secretary