

Agora Estates p.l.c.

Agora Business Centre, Third Floor, Valley Road, Msida MSD 9020, Malta
(a public limited liability company registered under the laws of Malta with registration number
C 91408)

Issue by Agora Estates p.l.c. ("Issuer") of €20,000,000 5.75% Secured Bonds 2038

In terms of Rule 4.48 of the Capital Markets Rules, notice is hereby given that Agora Estates p.l.c. has issued a Prospectus dated 7 October 2026 relating to an offer of Bonds.

The Bonds are being issued to the public in accordance with the Capital Markets Rules of the Malta Financial Services Authority. The Bonds are expected to be admitted to the Official List of the Malta Stock Exchange on 13 November 2026 and trading is expected to commence on 16 November 2026.

Calamatta Cuschieri Investment Services Limited ("CCIS") acts as Sponsor to Agora Estates p.l.c.

Copies of the Prospectus may be obtained free of charge during office hours from the office of CCIS at Ewropa Business Centre, Triq Dun Karm, Birkirkara. It may also be downloaded by visiting the websites of the Issuer on www.agora-estates.com or of the Sponsor on www.cc.com.mt.

The value of the investment can go down as well as up, and past performance is not necessarily indicative of future performance. Prospective investors should carefully consider all the information contained in the Prospectus including the risk factors contained therein and should consult their own financial and other professional advisors.

Date: 7 October 2026