

## COMPANY ANNOUNCEMENT

Reference:

AGR 01/2024

Date:

12 February 2024

*The following is a Company Announcement issued by Agora Estates p.l.c. (the "Company") pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the Laws of Malta), as amended from time to time.*

### Authorisation for admissibility to listing of Bonds in relation to a 12 month Bond Issuance Programme

#### Quote

The Company announces that it has been granted approval by the Malta Financial Services Authority (the "MFSA") for the admissibility to listing on the Official List of the Malta Stock Exchange of a Bond Issuance Programme of up to €21,000,000 (the "Programme"). The Company may, up to the 08 February 2025, issue up to a maximum of €21,000,000 in value of Bonds in one or more tranches. The MFSA has also approved a Base Prospectus relating to the said Programme on the 09 February 2024.

Pursuant to the Programme, Final Terms have also been issued on the 12 February 2024 offering the first series and tranche under the Programme. The offer is in relation to €12,000,000 5.8% secured bonds due 2036.

A copy of the Prospectus and Final Terms are available on <https://agora-estates.com/investor-relations/>.

#### Unquote



Audrey Anne Hughes  
Company Secretary